



INVESTOR APPLICATION

This application is for annual membership in the Angel Investor Forum Program (AIF) which is administered by Angel Investor Forum Inc. Please fill out this application and mail with your dues payable to *Angel Investor Forum Inc.* to the address below.

Name of Member:
Name of Investing Entity (if different from above):
Address Line 1:
Address Line 2:
City, State, Zip
Landline Telephone:
Cell Telephone:
Email Address:
What industries or other areas of expertise do you have a background in? We use this to help vet deals.
Areas of Investing Interest:

Membership Terms & Conditions

By signing below I represent that I am an Accredited Investor as defined under SEC Reg. D Rule 501. I agree that as an AIF member I will disclose any potential conflicts of interest with entrepreneurs applying for investment or with other investors. I understand that AIF is not a platform for self-promotion for services or employment.

Accepted and Agreed:

Signature: _____ Date: _____

Membership is subject to approval by the board. You will be notified if the board does not approve your application.

2014 Dues are:

Date of Joining	Dues
Jan, Feb, March	1,200
April, May, June	900
July, August, Sept	600
Oct, Nov, Dec	300



MISSION STATEMENT AND VALUE STATEMENT

MISSION STATEMENT:

“The Angel Investor Forum is an investor group that facilitates collaboration among its members to improve quality and diversification of the members’ directs private equity investments in early stage companies across all sectors.”

DEFINITIONS

Accredited Investor – As defined in the federal securities laws in [Rule 501 of Regulation D](#) , a Member is an “Accredited Investor” if he, she or it can be described as one of the following categories:

1. A natural person who has individual net worth, or joint net worth with the person’s spouse, that exceeds \$1,000,000 (not to include the value of the person’s residence) at the time of the purchase;
2. A natural person with income exceeding \$200,000 in each of the two most recent years or joint income with a spouse exceeding \$300,000 for those years and a reasonable expectation of the same income level in the current year;
3. A trust with assets in excess of \$5,000,000 not formed to acquire the securities offered, whose purchases a sophisticated person makes;
4. A business in which all the equity owners are accredited investors;
5. A director, executive officer, or general partner of the company selling the securities;
6. A bank, insurance company, registered investment company, business development company, or small business investment company;
7. An employee benefit plan, within the meaning of the Employee Retirement Income Security Act, if a bank, insurance company, or registered investment adviser makes the investment decisions, or if the plan has total assets in excess of \$5,000,000 or
8. A charitable organization, corporation, or partnership with assets exceeding \$5,000,000.